

FED WIRE AND ACH

Bank

Cogent Bank
1113 Saxon Blvd
Orange City, FL 32763
Routing Number (ABA) : 063114661

Beneficiary

NuView IRA
Account Number : 8100000944
For Final Credit: [Client Name] & [Client IRA Account Number]

CHECKS

Make Payable to:

NuView IRA FBO [Client Name]
See BBI section below for Memo Line details

Send to:

280 S. Ronald Reagan Blvd., Suite 200
Longwood, FL 32750

PHYSICAL DOCUMENTS

Forward Certificates, Registration Papers (deeds, mortgages, notes, assignments, etc.), and Corporation documents (copies of partnership agreements, operating agreements, subscription agreements, etc.) along with assignment or power documents to:

NuView IRA, Inc.
280 S. Ronald Reagan Blvd., Suite 200
Longwood, FL 32750

ASSET TITLING

Please title all physical assets as: NuView Trust Co Custodian FBO [Client Name] IRA # [Account Number]

REFERENCE

For Bank to Bank (BBI):

For reference purposes and to ensure that deposits are booked correctly, please label the BBI section of the **Fed Wire** or **Memo Line** of the check as follows:

If the deposit is for a/an...	Please label with...
IRA to IRA transfer	"IRA to IRA Transfer"
Direct Rollover	"Direct Rollover Contribution"
Indirect Rollover	"Indirect Rollover Contribution"
IRA Contribution	"Contribution" and the tax year for the contribution
Real Estate-Related Deposit	[Address of the property]
Mortgage-Related Deposit	[Address of the property that secures the loan]
Unsecured Note Payment	[Name of borrower as listed on the note]
Brokerage-Related Deposit	[Brokerage firm and delivering account number]
Earnings related to any other investment	"Earnings from" and the name of the investment